



Rebecca
DAVIDSON TEAM: 720-295-8601
Mortgage Lending

Documents needed for loan approval. Please provide for each borrower:

- If W2 Employed:
 - Most recent pay stubs covering a 30 day time period.
 - Last two year's W2's and last two year's Federal Tax Returns with all pages/schedules. If applicable provide a copy of extension form(s).
- If Self Employed:
 - Copy of Business Licenses or CPA Letter.
 - Last two years Personal Tax Returns with all schedules.
 - Last two years Corporate Tax Returns with all schedules.
 - If applicable, provide a copy of extension form(s).
- Copy of Social Security Award Letter or Pension, if applicable.
- All pages of two most recent monthly bank statements to be used for qualifying (checking, savings, 401K/IRA, Trusts, etc).
- Copy of Driver's License.
- Copy of Social Security Card.
- If you currently own any property, or are a signee on additional mortgages, provide the following:
 - Current Mortgage Statements.
 - Insurance Declaration Page.
 - HOA Statement, if applicable.
- If you have co-signed on any other loan, provide documentation including terms/amount/balance, etc.

Please be thorough and include all pages of requested documents. Not only does this save time, it also eliminates repeated requests. The making of a mortgage loan is a process of discovery and sometimes more data may be required, therefore this list may not be all inclusive. If you have questions about any of these items please do not hesitate to ask. We are here to help you meet your home financing needs.